



GT CAPITAL HOLDINGS, INC.
Annual Stockholders' Meeting
May 14, 2013

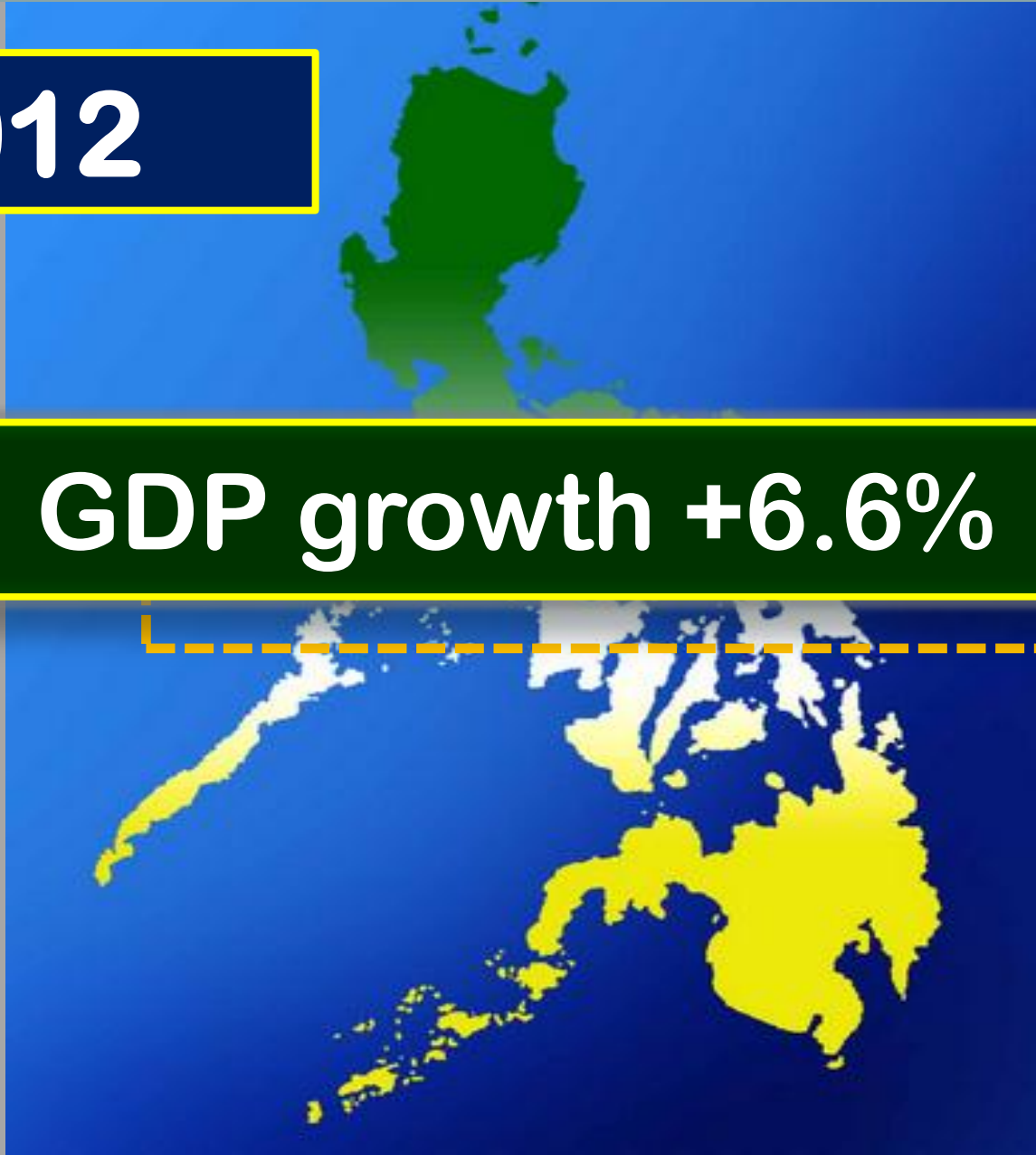
President's Report
2012 Results of Operations

Resilient Philippine Economy



2012

GDP growth +6.6%



Resilient Philippine Economy



- ✓ Domestic Household Consumption 70% of GDP
- ✓ OFW remittances +6.3% to USD21.4 billion
- ✓ BPO revenues +21.8% to USD13.5 billion
- ✓ Government expenditures +11.8% to PHP643.8 billion
- ✓ Tourism Revenues +27.5% to PHP152.7B

Resilient Philippine Economy



Headline inflation: 3.2%

Bank-lending rate: 5.7%

PSEi +32.2% @5,812

Resilient Philippine Economy



Quantitative Easing





Initial Public Offering
April 20, 2012

Php455/share

6x Oversubscribed

Php21.6 B

International Financing
Review - Asia

IFR ASIA
AWARDS
2012

Philippine
Capital Markets
Deal of the Year



Stage I Consolidation Strategy



**Increase GTCAP's
Direct Ownership**



Global Business Power Corporation

**Capital Expenditures
to fund expansion projects**

Debt Management

Heightened Business Activities



Resulting In
Greater Demand
for:

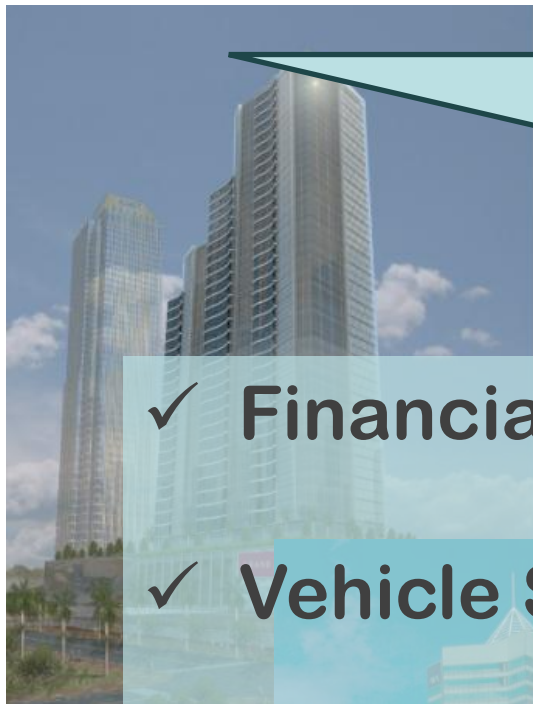
✓ Financial Services

✓ Vehicle Sales

✓ Power and Energy

✓ Residential and Commercial Space

✓ Life Insurance Products



Full Year 2012 Net Income in PHP



Metrobank



TOYOTA



AXA
redefining / standards



Global Business Power Corporation

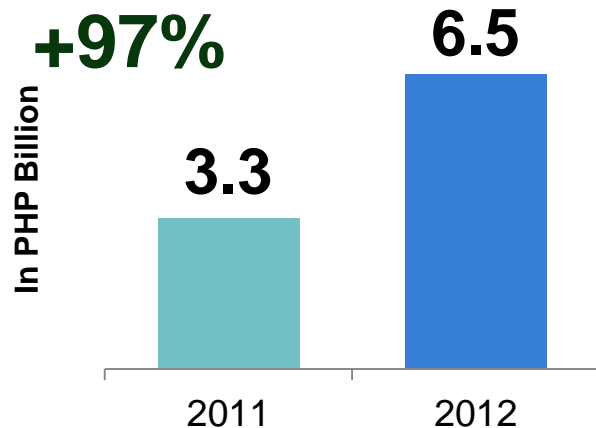


FEDERAL LAND
GT Capital Holdings
KEEPING YOU
IN MIND

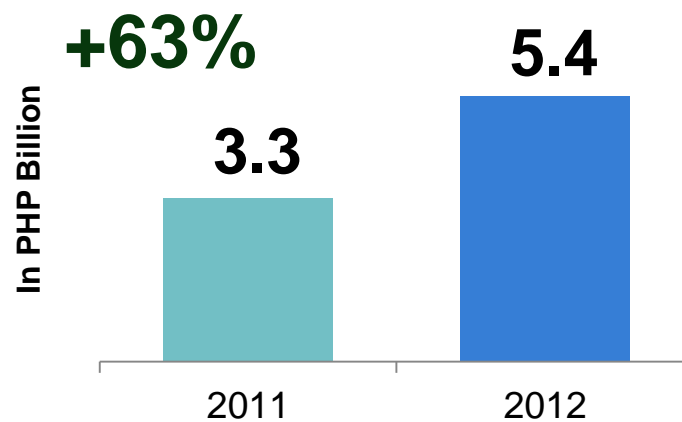
GT Capital Financial Highlights



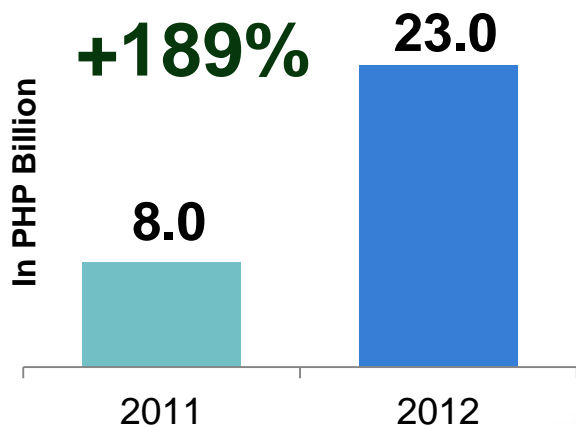
Consolidated Net Income



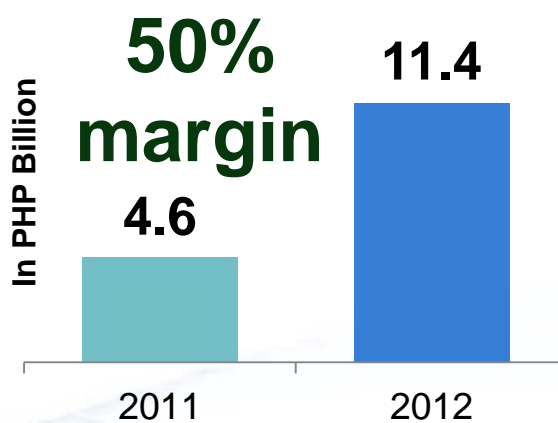
Core Net Income



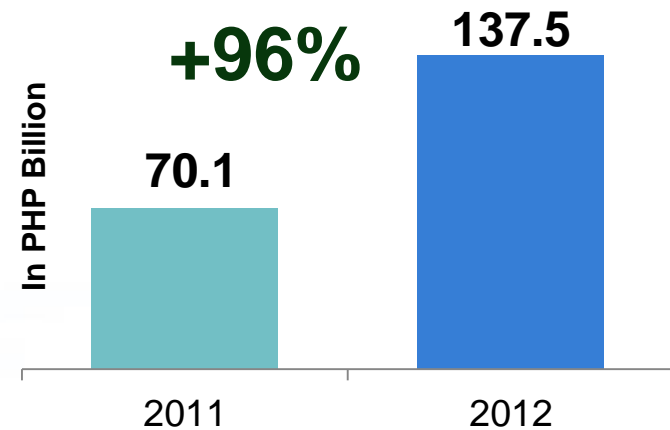
Revenues



EBITDA



Assets



MSCI Global Small Cap Index



Included in

MSCI

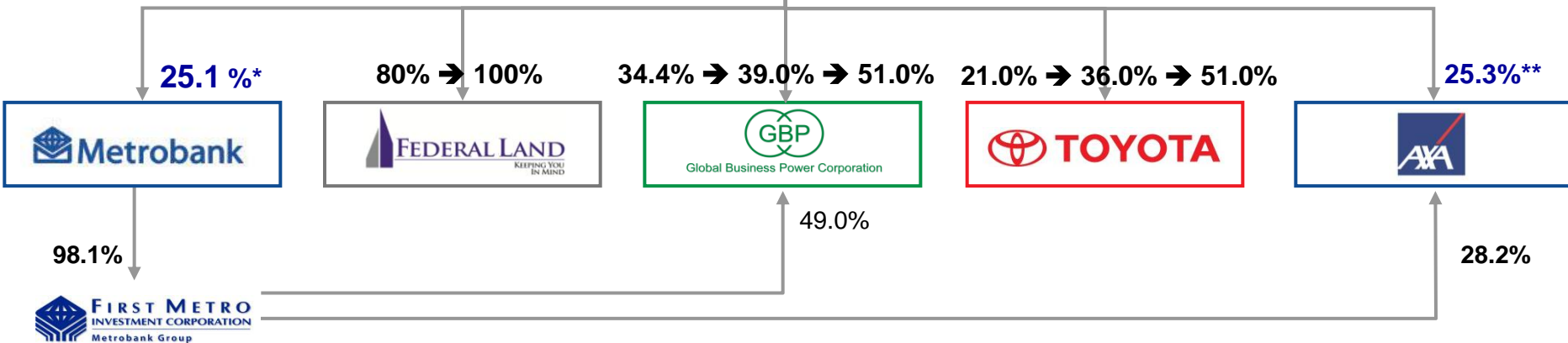
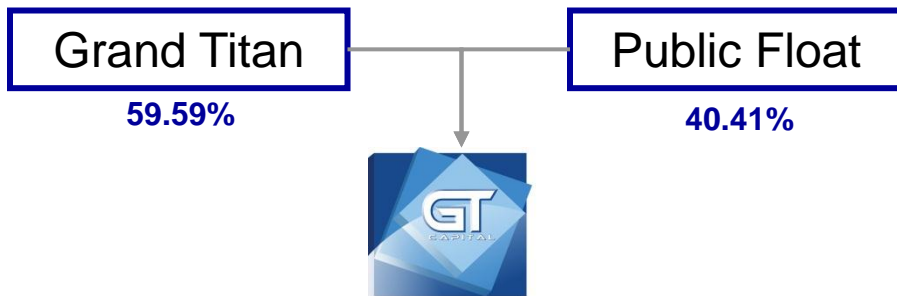
GTCAP Stock Price

▲ **36.3%**

Dec 31 Price: PHP620



Stage II Consolidation Strategy



Stage II Consolidation Strategy



Private Placement of Equity
January 10, 2013



Php14.5 B

Php620/share

3x Oversubscribed

Free Float: 40%



In preparation for
BASEL III
regulations

January 2014

Stage II Consolidation Strategy



100%



51%



51%



25%



25%



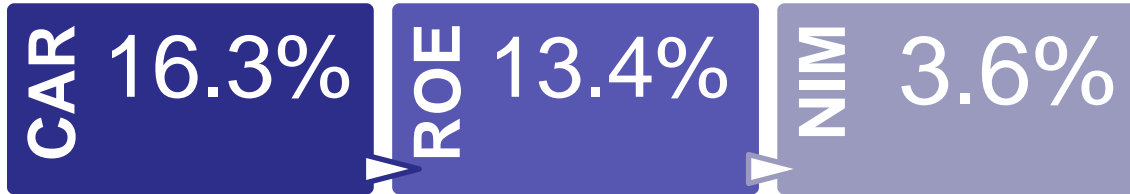
Component Companies 2012 Financial Highlights



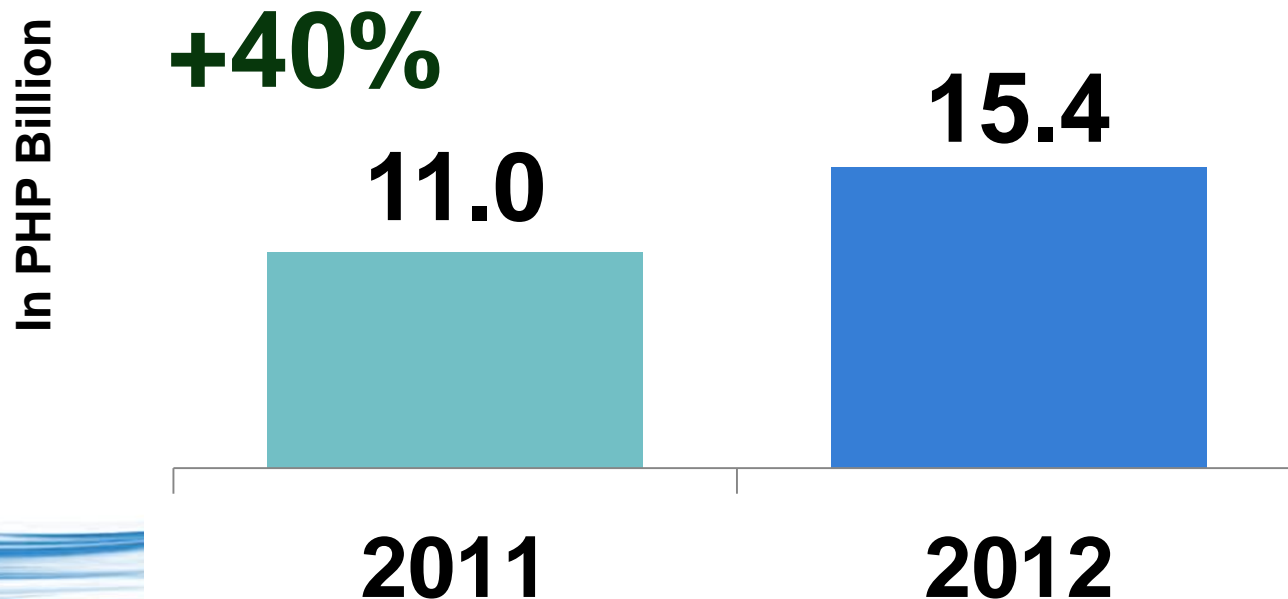
Metrobank



Total Assets exceed Php1 trillion mark



Net Income





TOYOTA

Automotive





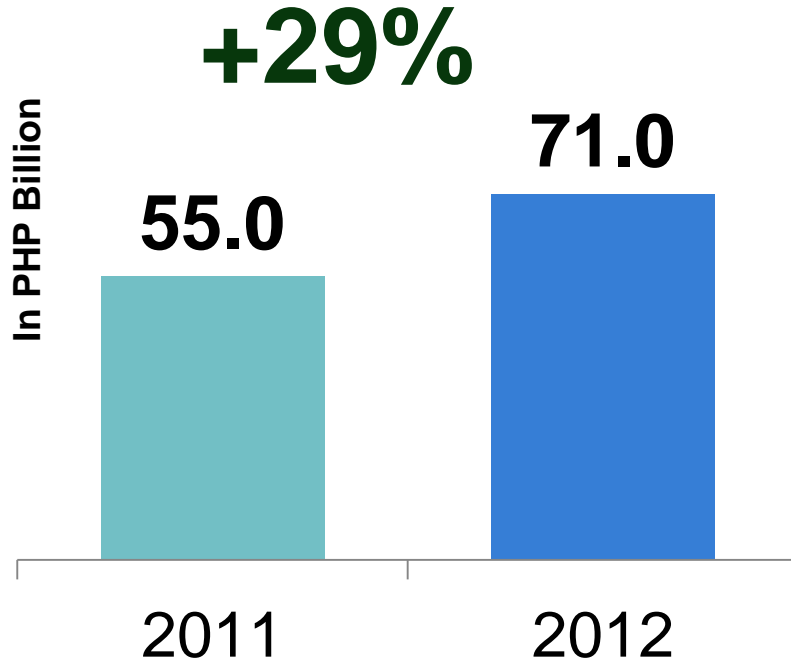
Sales Volume

Toyota: **+20%**

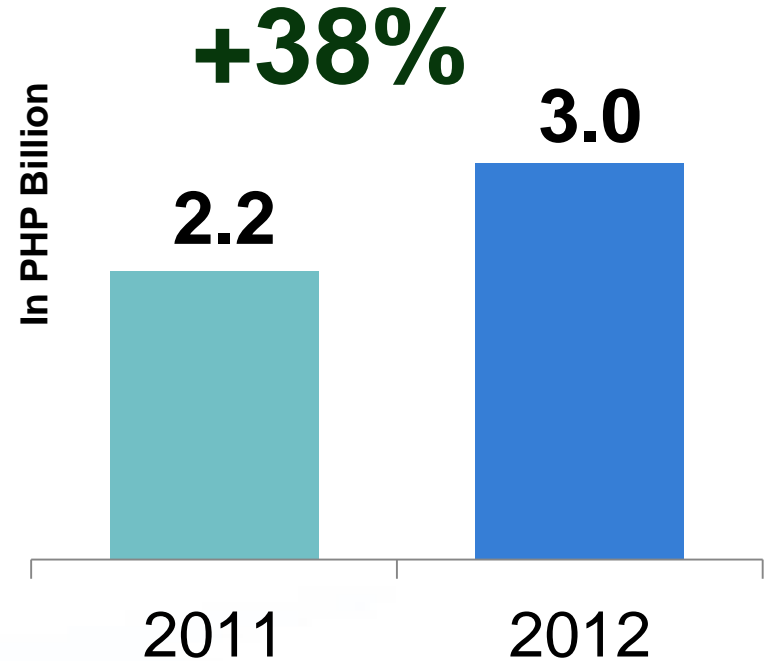
Industry: **+11%**

36%
Market Share

Revenues



Net Income





Property
Development

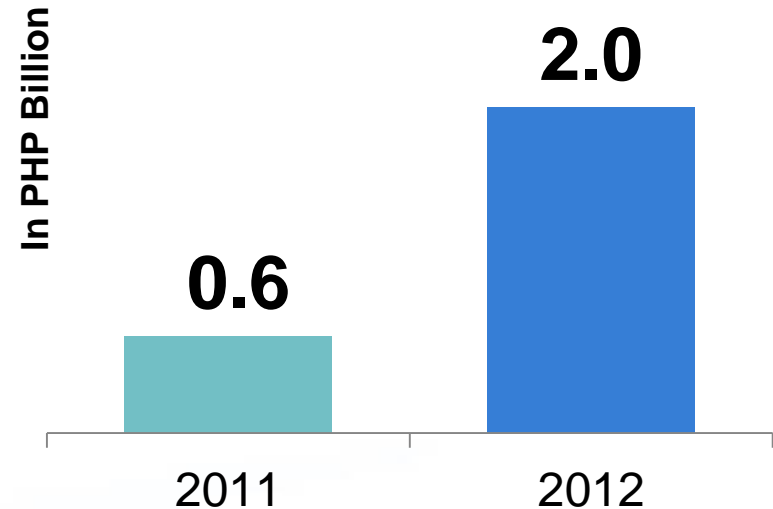


Reservation Sales
up **+90%** to
Php14.9B

Unit Sales up
+59% to 3,448
units

Consolidated Net Income

+231%





Global Business Power Corporation

Power
Generation



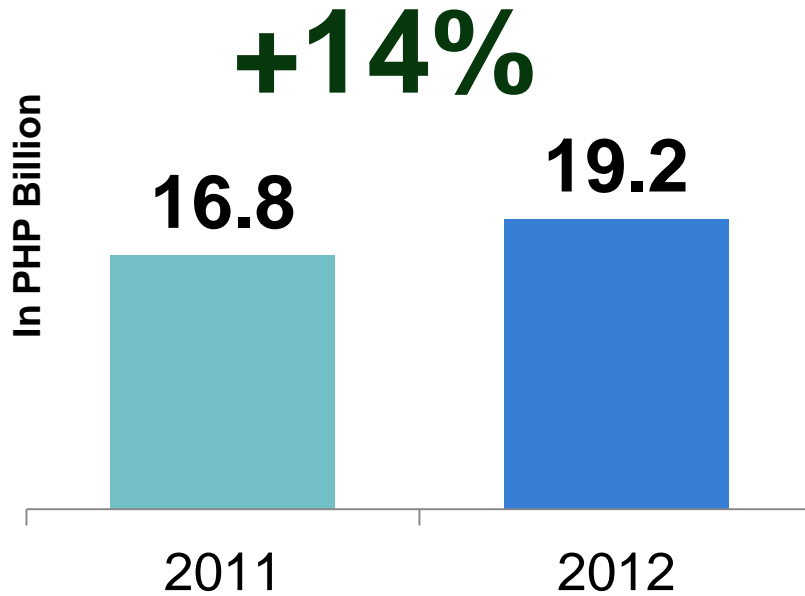


Global Business Power Corporation

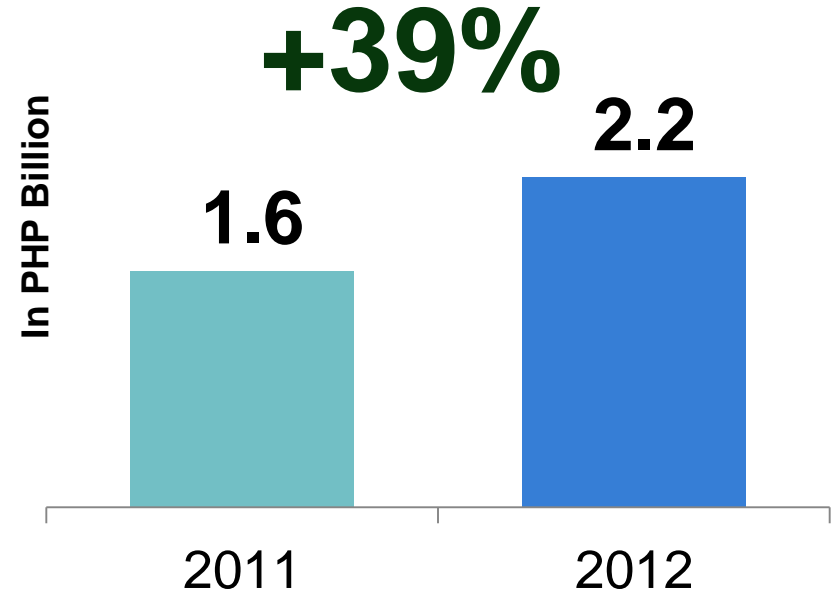
Total Installed Capacity

627
MW

Revenues (Net Fees)



Net Income





redefining / standards

Insurance





redefining / standards

Gross Premium

+23%

In PHP Billion

10.0

12.3

2011

2012

Annual Premium Equivalent

+26%

In PHP Billion

2.2

2.8

2011

2012

Net Income Php915 M





Milestone Year

2012

Philippine Economic Outlook for 2013



- ✓ Expected GDP growth between 6%-7%
- ✓ Quantitative Easing and SDA rate reduction
- ✓ Anticipated decline in benchmark interest rates
- ✓ Low interest rates supporting property and auto sales
- ✓ Election-spending will drive higher volume growth
- ✓ Weaker Yen and Stronger Peso results in better profit margins
- ✓ Successive investment-grade ratings

Private Equity Placement

Php14.5 B

Php620/share

3x Oversubscribed

Free Float: 40%



Bond Issuance

Php10.0 B

7 and 10-year
term



GTCAP 1Q 2013 Financial Highlights



GTCAP 1Q 2013 Financial Highlights



Revenues

Php22.3 billion

Php2.5 billion

+789%

**Consolidated
Net Income**

Php4.0 billion

Php1.3 billion

+211%

**Core
Net Income**

Php2.7 billion

Php1.3 billion

+112%

**Return on
Average Equity**

19.6%

14.4%

**SYNERGIES
for
GROWTH &
EXPANSION**

Property



Power



Banking



Insurance



Automotive



A CONVERGENCE FOR NATION-BUILDING





GT CAPITAL HOLDINGS, INC.

Thank you!