



GT CAPITAL
HOLDINGS, INCORPORATED

March 01, 2013

THE PHILIPPINE STOCK EXCHANGE, INC.
Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department


Mr. Norberto T. Moreno
Assistant Head, Disclosure Department

Subject: GTCAP IPO Cited as IFR Asia's Capital Markets Deal of the Year

Gentlemen:

Please see the attached press release on GT Capital Holdings, Inc.'s Initial Public Offering having been cited by International Financing Review – Asia as the Philippine Capital Markets Deal of the Year.

Very truly yours,


JOSELITO V. BANAAG
Vice President and Head
Legal and Compliance Division

cc:

Ms. Ma. Concepcion M. Magdaraog
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.



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PRESS RELEASE

GTCAP IPO Cited as IFR Asia's Capital Markets Deal of the Year

(01 March 2013. Makati City, Philippines.) Philippine conglomerate GT Capital Holdings, Inc. (GTCAP) disclosed today that its Initial Public Offering (IPO) held in 20 April 2012 was recently cited by International Financing Review – Asia (IFR Asia) as the Philippine Capital Markets Deal of the Year. IFR Asia is the region's authoritative capital markets magazine, covering bond, loan, and equity markets. It also provides market-leading analysis of debt restructuring throughout the region.

“For proving that a big listing is possible in a thinly traded market, GT Capital's Php18.8 billion IPO is IFR Asia's Philippine Capital Markets Deal of the Year. It was comfortably the country's biggest IPO in the year under review, and only the third biggest on record. Its broad footprint meant that the IPO was positioned as a proxy for the Philippine economy,” IFR Asia explained.

Alfred V. Ty, GTCAP vice chairman, together with Carmelo Maria Luza Bautista, GTCAP president, received the award in a ceremony held in Hong Kong last 20 February 2013. Also in attendance were Roberto Juanchito T. Dispo, president of First Metro Investment Corporation (FMIC) and Lauro C. Baja III, managing director and country head of UBS Philippines. FMIC served as sole domestic coordinator, bookrunner, lead manager, and domestic lead underwriter for the IPO, while UBS was the sole global coordinator, sole international bookrunner, and lead manager.

GTCAP is the primary vehicle for the holding and management of the Philippine businesses of the Ty family. The company has market-leading interests in banking, automotive manufacturing and distribution, power generation, property development, and life insurance through its component companies, namely Metropolitan Bank & Trust Company, Toyota Motor Philippines Corporation, Global Business Power Corporation, Federal Land, Inc., and Philippine AXA Life insurance Corporation, respectively.

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GTCAP IPO is IFR – Asia’s Capital Markets Deal of the Year. The April 2012 initial public offering of conglomerate GT Capital Holdings, Inc. (GTCAP) was recently cited by capital markets publication International Financing Review – Asia (IFR – Asia) as the Philippine Capital Markets Deal of the Year. Receiving the award during ceremonies held in Hong Kong last 20 February 2013 is GTCAP vice chairman Alfred V. Ty (second from left). Joining him are GTCAP president Carmelo Maria Luza Bautista (third from left), UBS Philippines managing director and country head Lauro C. Baja III (fourth from left), and First Metro Investment Corporation president Roberto Juanchito T. Dispo (second from right).