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**SECURITIES AND EXCHANGE COMMISSION**

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SEC Registration No. CS200711792
Company Name GT CAPITAL HOLDINGS, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

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(Company's Full Name)

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T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8 3 6 - 4 5 - 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C

Form Type

Second Monday of May

Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

72
Total No. of Stockholders

Total amount of Borrowings
Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 30, 2016
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street, Makati City
Address of principal office Postal Code: **1227**
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	174,300,000

11. Indicate the item numbers reported herein:

Item 9.

- I. **GT Capital Holdings, Inc. ("GT Capital") acquires 22% stake in Global Business Power Corporation ("GBPC") for Php8.6 Billion**

On June 30, 2016, GT Capital signed an agreement with Orix P&E Philippines Corporation ("Orix") for the acquisition of 22% of the issued and outstanding capital stock of GBPC for Php8.6 billion equivalent to 423,284,613 shares at Php20.47 per share. The purchase price was paid on June 30, 2016. On the same day, GT Capital sold the same shares to JG Summit Holdings, Inc.

II. GT Capital disposes 22% stake in GBPC for Php8.6 Billion

On June 30, 2016, GT Capital entered an agreement for the disposition of its 22% stake in GBPC to JG Summit. This followed shortly after the acquisition by GT Capital of the 22% stake of Orix in GBPC. The sale covers 423,284,613 GBPC shares at Php20.47 per share. The purchase price was paid on June 30, 2016.

The disclosed transactions under I and II are in furtherance of Orix's tag-along right in relation to the sale by the GT Capital Group of its 56% stake in GBPC to Beacon PowerGen Holdings, Inc., and are consistent with the GT Capital Group's decision to continue its indirect participation in the power industry.

III. GT Capital subscribes to 28.3% of Property Company of Friends, Inc. ("PCFI") for Php8.76 Billion

On June 30, 2016, GT Capital has subscribed to the final 28.3% economic stake in PCFI for Php8.76 Billion, equivalent to 46,344,473 common shares. This is pursuant to the agreement signed by GT Capital and PCFI on August 6, 2015, allowing GT Capital to subscribe up to a 51.0% stake in PCFI within a period of 3 years. The subscription brings the total stake of GT Capital in PCFI to 51%. The subscription price was paid on June 30, 2016.

The subscription of the initial 22.7% stake in PCFI pursuant to the agreement entered into by GT Capital and PCFI on August 6, 2015 included the ceding by Profriends Group, Inc. (PGI), then PCFI's principal shareholder, of control in favor of GT Capital. Consequently, the financial statements of PCFI have been consolidated into GT Capital as of August 2015.

With the additional subscription, the financial statements of PCFI shall be consolidated into GT Capital up to the extent of its 51% stake from July 2016, as opposed to the financial statements of PCFI having been consolidated up to the extent of its initial 22.7% stake as of August 2015.

Please see the attached press release.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer


ATTY. RENEE LYNN MICIANO-ATIENZA
Assistant Vice President
Head, Legal and Compliance Department

Date: **June 30, 2016**



GT CAPITAL
HOLDINGS INCORPORATED



Media Release

For further information, please contact
GT Capital Investor Relations +632.836.4500

GT Capital Consolidates Its Majority Ownership in Pro-Friends for Php8.76 Billion

(30 June 2016, Makati City, Philippines.) GT Capital Holdings, Inc. (GT Capital) disclosed today that it has subscribed to an additional 28.3% equity stake in Property Company of Friends, Inc. (Pro-Friends) for an additional Php8.76 billion, pursuant to an agreement entered into by GT Capital and Pro-Friends on August 6, 2015. This increases GT Capital's economic stake in Pro-Friends from 22.7% to 51.0%.

The initial subscription by GT Capital of its 22.7% stake in Pro-Friends, pursuant to the aforementioned agreement, also included the ceding by Profriends Group, Inc. (PGI), then Pro-Friends' principal shareholder, of control in favor of GT Capital. Consequently, the financial statements of Pro-Friends have been fully consolidated into GT Capital since August 2015.

"Our increased investment into Pro-Friends is in line with our intention to expand GT Capital's property product offerings, ranging from Federal Land's upper-mid end developments to Pro-Friends' affordable residential and mixed-use communities. In addition, we can further enhance synergies between our property projects and our other component companies," GT Capital Co-Vice Chairman and Pro-Friends Chairman Alfred V. Ty said.

"Underpinned by the continued growth of the Philippine economy, demand in the affordable property sector continues to outstrip supply. Our partnership with GT Capital will further allow us to deliver quality yet affordable homes that serve our customers and take advantage of synergies within the group. Our Lancaster New City, which is strategically located near key infrastructure projects, enables us to





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offer our live, work, learn, play, and worship estates to many more Filipino families," Pro-Friends President Guillermo C. Choa explained.

Pro-Friends' flagship and largest project, Lancaster New City (LNC), is in Cavite province, and spans the cities of Gen. Trias, Kawit, and Imus. LNC is home to over 20,000 residents, benefitting from the master-planned, mixed-use development approach of PCFI. It is highly accessible from Metro Manila via major roads and transport systems such as the Manila-Cavite Expressway (CAVITEX) and the upcoming LRT-1 extension. The LNC township also houses several business process outsourcing (BPO) firms and retail outlets.

Cavite province belongs to the highly progressive CALABARZON region. The region is home to beneficiaries of overseas Filipino worker (OFW) remittances and BPO employees from Metro Manila. Close to 18% of total OFWs come from the region, highest in the country. Furthermore, CALABARZON is the single largest regional contributor to Philippine manufacturing output, accounting for nearly 40% of total.

In turn, Cavite province, which borders Metro Manila, is also the Philippines' second most densely-populated province. It boasts of first-class urban cities, technological, manufacturing, and education hubs, as well as gated residential communities. The province hosts vital economic and industrial zones, as well as accredited export processing zones.

- END -

GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, and dealership, infrastructure, water, power, toll roads, healthcare, and rail, property development, and life and non-life insurance. Its component companies comprise Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Metro Pacific Investments Corporation (MPIC), Federal Land, Inc. (Fed Land), Property Company of Friends, Inc. (Pro-Friends), Philippine AXA Life Insurance Corporation (AXA Philippines), Toyota Financial Services (TFS), and Toyota Manila Bay Group (TMBG).

