

COVER SHEET

C S 2 0 0 7 1 1 7 9 2
S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

4 3 r d F L O O R , G T T O W E R I N T E R N A -
T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Renee Lynn Miciano-Atienza
Contact Person

8 3 6 - 4 5 - 0 0
Company Telephone Number

1 2 3 1
Month Day
Fiscal Year

SEC Form 17-C
Form Type

Second Wednesday of May
Regular Meeting

Certificate of Permit to Offer Securities for Sale (Order #092)
Secondary License type, if applicable

M S R D
Dept. Requiring this Doc.

Amended Articles Number/Section

70
Total No. of Stockholders

Total amount of Borrowings

Domestic Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. May 11, 2018

Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867

4. GT Capital Holdings, Inc.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of incorporation

6. (SEC Use Only)

Industry Classification Code:

7. 43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela Costa Street, Makati City

Address of principal office

1227

Postal Code

8. (632) 836-4500

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	192,596,685	None
Corporate Retail Bonds	-	21.9 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	none

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see the attached press release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.

Issuer

May 16, 2018

Date



ATTY. RENEE LYNN MCIANO-ATIENZA
Assistant Vice President
Head, Legal and Compliance Department

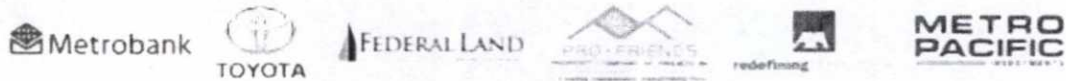


GT Capital January-March 2018 Net Income Grows 21% to Php3.7 Billion

(11 May 2018. Makati City, Philippines.) **GT Capital Holdings, Inc.** (GT Capital / stock symbol: GTCAP) disclosed today that in the first quarter of 2018 it attained a consolidated net income of Php3.7 billion from Php3.1 billion in 2017, representing a 21% increase. The company's core net income rose 18% to Php3.8 billion in January to March 2018, from Php3.2 billion in the same period last year. GT Capital achieved consolidated revenues of Php45.5 billion in the first three months of 2018. Higher equity in net income of associates **Metropolitan Bank and Trust Company** (Metrobank), **AXA Philippines** (AXA), and **Metro Pacific Investments Corporation** (Metro Pacific) led to GT Capital's net income growth.

"The interim soft numbers for the auto sector during the first quarter resulted from the front-loading of orders late last year in anticipation of the new excise tax. We expect sales to normalize by the second half of the year. Nevertheless, significant contributions from our associate companies Metrobank, Metro Pacific, and AXA Philippines resulted in strong first quarter growth," GT Capital President Carmelo Maria Luza Bautista said.

Metrobank reported unaudited consolidated net income of Php5.9 billion for the first quarter of 2018, up 5.3% compared with the same period last year, on the back of sustained growth in the core business.





GT CAPITAL
HOLDINGS INCORPORATED

Media Release

For further information, please contact
Investor Relations +632.836.4500

At the end of the first quarter, total deposits increased 9% to Php1.6 trillion driven by an 11% growth in the low cost component. Loan growth sustained its mid-teens pace, up 14% year-on-year to Php1.3 trillion. Net interest margin for the period was at 3.8%, which is seven basis points higher compared with the first quarter of 2017. As a result, Metrobank booked a total revenue of Php22.1 billion, for a 13% year-on-year growth.

Toyota Motor Philippines (TMP) achieved consolidated revenues of Php33.7 billion in January to March this year. In the first quarter of 2018, the country's dominant automotive company booked Php2.4 billion in consolidated net income. Toyota posted retail sales of 34,440 vehicles during the first quarter of 2018, while it maintains to lead in overall market share at 36%.

Metro Pacific reported a 16% rise in consolidated core net income to Php3.6 billion for the financial quarter ended 31st March 2018 from Php3.1 billion for the first three months of 2017 on the back of strong volume growth across the portfolio and the increased investment in the power industry last year.

Core net income was lifted mainly by an expanded power portfolio following further investment in Beacon Electric Asset Holdings Inc. in 2017; robust traffic growth on all domestic roads; and steady volume growth coupled with inflationary tariff increase at Maynilad Water Services Inc.





GT Capital's property investments, **Federal Land, Inc.** (Federal Land) and **Property Company of Friends, Inc.** (PRO-FRIENDS), achieved an average reservation sales growth of 20% for the period. The two property companies together reported Php4.3 billion in consolidated revenues from January to March 2018. The two property developers jointly attained a net income amounting to Php423.8 million in the first three months of 2018.

AXA Philippines' consolidated net income grew by a robust 45% year-on-year to Php553.0 million in the first quarter of 2018. Sales in annualized premium equivalent for the life insurance business grew 37% to Php2.0 billion in the first quarter of 2018 from Php1.5 billion in the same period last year. Regular premium income increased by a noteworthy 28% year-on-year, while single premium income rose a significant 108%. Non-life written premiums grew by a modest 9% over same period last year.

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GT Capital is a listed major Philippine conglomerate with interests in market-leading businesses across banking, automotive assembly, importation, dealership, and financing, property development, life and non-life insurance, and infrastructure. Its component companies comprise of Metropolitan Bank & Trust Company (Metrobank), Toyota Motor Philippines Corporation (TMP), Toyota Manila Bay Corporation (TMBC), Toyota Financial Services Philippines Corporation (TFS), Sumisho Motor Finance Corporation (Sumisho), GT Capital Auto Dealership Holdings, Inc. (GTCAD), Federal Land, Inc. (Federal Land), Property Company of Friends, Inc. (PRO-FRIENDS), Philippine AXA Life Insurance Corporation (AXA Philippines), and Metro Pacific Investments Corporation (MPIC).

